

Overview of the Government Bond No. 228

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava |
| ISIN code | SK4120010430 |
| Name of bond | Government Bond 228 |
| Form of bond | bearer |
| Registration | immaterialized, registered in CD CP Bratislava |
| First settlement date | 21.01.2015 |
| Issue period of whole amount | from 21.01.2015 till 31.12.2021 |
| Maturity date | 21.01.2027 |
| Issue size | 3 000 000 000 EUR |
| Nominal value | 1,- EUR |
| Issuing Method | auction, direct sale, underwriting, syndicate, sale to own portfolio |
| Issue price | unlimited |
| Coupon rate | fixing, 1.375 % p.a. |
| Type of interest calculation | actual / actual (ICMA) |
| Coupon payment | annually, on January 21st |
| Payment at redemption | 100 % of nominal value |
| Type of coupon and redemption payment | Clearing |
| Coupon and redemption paying agent | Debt and Liquidity Management Agency, Bratislava |
| Issuer's account | SPSRSKBA f/o SK7281800000007000123774 - MFSRSKB1 |
| Listing | Application form for stock quotation will be sent to Bratislava Stock Exchange |
| Governing Law | Slovak law |

